

## CTS Corporation

### Reconciliation of Net Cash Provided by Operating Activities to Free Cash Flow

(\$ in millions)

	Q3		Year-to-Date		Full Year		
	2021	2020	2021	2020	2020	2019	2018
<b>Net cash provided by operating activities</b>	<b>\$ 21.3</b>	<b>\$ 25.6</b>	<b>\$ 60.1</b>	<b>\$ 49.3</b>	<b>\$ 76.8</b>	<b>\$ 64.4</b>	<b>\$ 58.2</b>
Capital expenditures	(4.2)	(3.2)	(8.1)	(10.4)	(14.9)	(21.7)	(28.5)
<b>Free cash flow</b>	<b>\$ 17.2</b>	<b>\$ 22.4</b>	<b>\$ 52.0</b>	<b>\$ 38.9</b>	<b>\$ 61.9</b>	<b>\$ 42.7</b>	<b>\$ 29.7</b>