

CTS Corporation

Reconciliation of Net Cash Provided by Operating Activities to Free Cash Flow

(\$ in millions)

	Q2		Year-to-Date		Full Year		
	2021	2020	2021	2020	2020	2019	2018
Net cash provided by operating activities	\$ 18.7	\$ 11.8	\$ 38.8	\$ 23.7	\$ 76.8	\$ 64.4	\$ 58.2
Capital expenditures	(2.3)	(2.7)	(4.0)	(7.2)	(14.9)	(21.7)	(28.5)
Free cash flow	\$ 16.3	\$ 9.1	\$ 34.8	\$ 16.5	\$ 61.9	\$ 42.7	\$ 29.7